

Joseph T. Bittner, MBA CPA

Home: 219 East 81st Street, #5B, NY, NY 10028 p 917.693.2480 e JoeBittner@msn.com

PROFESSIONAL EXPERIENCE

University of Connecticut

Stamford, CT

Accounting Instructor, In-Residence

2008 – Present

- Teach Financial Accounting and Managerial Accounting/Cost Analysis for the undergraduate business program and MBA program at the Stamford (CT) campus

Federal Reserve Bank of New York

New York, NY

Manager, Education Programs, Office of Public Information

2006 – 2008

- Led a staff of experienced teachers and consultants to develop an education strategy to serve teachers and students.
- Developed a financial literacy program and created personal finance education materials and resources for teachers, students, and the general public.
- Established relationships and partnerships with organizations and associations that have a mission common to the Bank.
- Coordinated educational outreach efforts across functions within the Bank.

American Institute of Certified Public Accountants

New York, NY

Manager of Education Programs, Academic & Career Development Team 2000 – 2006

- Directed and implemented the strategic initiatives and programs set forth by the Pre-Certification Education Executive Committee, which included managing various task forces and projects.
- Designed and created the Educational Competency Assessment (ECA) web site (www.aicpa-eca.org), a resource for college educators to plan, evaluate and assess their activities, courses, curricula, and teaching strategies. The AICPA was presented a NACE *Award of Excellence* in 2004 for the ECA site.
- Created and authored the *CPA Information Package* and the *Takin' Care of Business* Education Handbook that contains 15 comprehensive lesson plans and student learning activities. (The AICPA was presented a NACE *Award of Excellence* in 2001 for the *CPA Information Package*.)
- Developed and managed the AICPA's Accounting Education Center (www.aicpa.org/aec). (The AICPA was presented a *WebCPA* Star Award in 2005 for the Accounting Education Center.)
- Developed training programs and trained associates nationwide to present and demonstrate education programs and products, such as the Education Handbook and ECA web site.
- Developed a mapping of the AICPA Core Competency Framework to the skills tested on the Uniform CPA Examination.
- Led the initiative to develop an Advanced Placement (AP) high school accounting course and exam.
- Presented at over 50 college and high school conferences and seminars nationwide.
- Editor, Education Supplement to *The CPA Letter*.
- Created a national student recruiting program (*Accounting for Your Future*) that connected State CPA Societies, their staff and members, Beta Alpha Psi (BAP) chapters and local high schools.
- Liaison to State CPA Societies, AICPA member educators and other education and accounting organizations.
- Represented the AICPA and participated in various meetings and conferences of the American Accounting Association (AAA), National Business Education Association (NBEA), National Academy Foundation (NAF), Teachers of Accounting at Two-Year Colleges (TACTYC), and Beta Alpha Psi (BAP).

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TEACHING EXPERIENCE – HIGH SCHOOL

Bristol Central High School
East Haven High School

Bristol, CT, 1997 – 2000
East Haven, CT, 1995 – 1997

Business Education Teacher

- Classes: Accounting, Business Trends, Microsoft Applications.
- Developed the curriculum for *Business Trends*, a course based on financial, economic and managerial accounting concepts.
- Created a school store via a grant and supervised operations.

ACCOUNTING & FINANCIAL EXPERIENCE

Yale University School of Medicine-Dept of Internal Medicine

New Haven, CT
1994 – 1995

Financial Analyst

- Prepared budgets & forecasts approximating \$30M for 16 individual departments.
- Planned & implemented procedures for compiling and reporting the financial information of the 16 departments to the Department Administrator.

Deloitte & Touche
Price Waterhouse

New Haven, CT, 1993 – 1995
Hartford, CT, 1990 – 1992

Tax Associate and Audit Staff (Certified Public Accountant)

- Prepared & reviewed federal & state corporate, individual & partnership tax returns.
- Audited financial statements.

ADJUNCT TEACHING EXPERIENCE

New York University, School of Continuing & Professional Studies

New York, NY
1998 – Present

Adjunct Assistant Professor

- Financial Accounting, Financial Statement Analysis
- Subject Matter Expert for Financial Reporting & Analysis corporate training programs: Develop course content and teach classes to over 3,000 directors for MCI's Financial Reporting corporate training programs.

University of Connecticut

Stamford, CT
2000 – 2008

Adjunct Accounting Instructor

- Financial Accounting, Managerial Accounting, Cost Analysis (MBA program)

Berkeley College

New York, NY
1996 – 1998

Adjunct Accounting Instructor

- Financial Accounting, Managerial Accounting

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CERTIFICATIONS

- Certified Public Accountant (Connecticut)
- Connecticut State Board of Education Certified Business Education Teacher (#010)
- Connecticut State Board of Education Certified School Business Administrator (#085)

EDUCATION

<i>Secondary Education (Business) Certification</i> University of New Haven	1995 – 1996 West Haven, CT
<i>Master of Business Administration, Accounting Specialization</i> University of Connecticut	1988 – 1990 Storrs, CT
<i>Bachelor of Science, Finance</i> (Degree awarded <i>Cum Laude</i>) University of Connecticut	1983 – 1987 Storrs, CT

MEMBERSHIP & SERVICE

- American Institute of Certified Public Accountants (AICPA)
- Connecticut Society of Certified Public Accountants (CSCPA)
- National Business Education Association (NBEA)
- NBEA Accounting Standards Task Force, Chair
- *Business Education Forum* (NBEA), Editor, Accounting section (2002 – 2003)
- Beta Alpha Psi (BAP) Advisory Forum

PUBLICATIONS

- *Analyzing Financial Statements*, creator and author of project-based learning materials developed for the National Academy Foundation's (NAF) Academy of Finance (www.naf.org)
- *AICPA Takin' Care of Business* Education Handbook, author of 15 comprehensive business, accounting and finance lesson plans for high school students (www.aicpa.org/aec)
- "Me, Myself, My Money," author of 11 financial literacy lesson plans and activities for high school students, developed for the Connecticut Society of CPAs (CSCPA)
- "Revamping High School Accounting Courses," *Business Education Forum* (Feb 2002)
- "Using Real-World Scenarios in Accounting Classes," *Business Education Forum* (Apr 2000)

AWARDS

- *Distinguished Service Award* (2007), National Business Education Association (NBEA)
- *Award for Teaching Excellence* (2005), NYU School of Continuing and Professional Studies
- *WebCPA Star Award* (2005) the Accounting Education Center (www.aicpa.org/aec)
- *NACE Award of Excellence* (2004), Educational Competency Assessment web site (www.aicpa-eca.org)
- *Chair's Service Award* (2002), Michigan Association of Certified Public Accountants
- *NACE Award of Excellence* (2001), *AICPA Takin' Care of Business* CPA Information Package

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CONSULTING ENGAGEMENTS & VOLUNTEER INITIATIVES

- Advanced Placement (AP) Accounting course and exam for high school teachers and students
- Connecticut Society of Certified Public Accountants (CSCPA)
- MCI Corporate Training Program in Financial Reporting and Analysis
- National Academy Foundation (NAF)
- American Institute of Certified Public Accountants (AICPA)
- Aplia (Cengage Learning)